



DEPARTMENT OF FINANCE AND ADMINISTRATION

MAYOR: David H. Bieter | DIRECTOR: Lynda Lowry

March 14, 2018

Dear Proposer,

Re: RFQ 18-085 Investment Advisory Services

Thank you for your response to the request for proposal for RFQ 18-085 Investment Advisory Services.

This letter is to notify you that the City has completed the initial ranking portion of the evaluation process and recommends that the following firms proceed onto the next phase of the project:

- Chandler Asset Management
- FTN Financial Main Street Advisors
- Government Portfolio Advisors, LLC
- Graystone Consulting
- PFM Asset Management LLC

An Intent to Award Letter will be sent to all proposers when a final determination has been made.

Thank you for your interest in meeting the needs of the City of Boise. Your participation in the process is appreciated.

Sincerely,

Tammi Leatham

Tammi Leatham
Purchasing Specialist
Boise City Purchasing
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